

Continuing Vocational Education and Training (CVET) in the EU:

an overview of recent trends and challenges

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Structure of the presentation

- □Why CVET matters Benefits of CVET and upcoming challenges
- ☐ Trends in CVET provision, participation, barriers and challenges
- □Attractive CVET focus on WBL
- □ Attractive CVET Role of validation of non formal and informal learning
- ☐ Attractive CVET Which skills? Cedefop's skills analysis
- **□**Conclusions

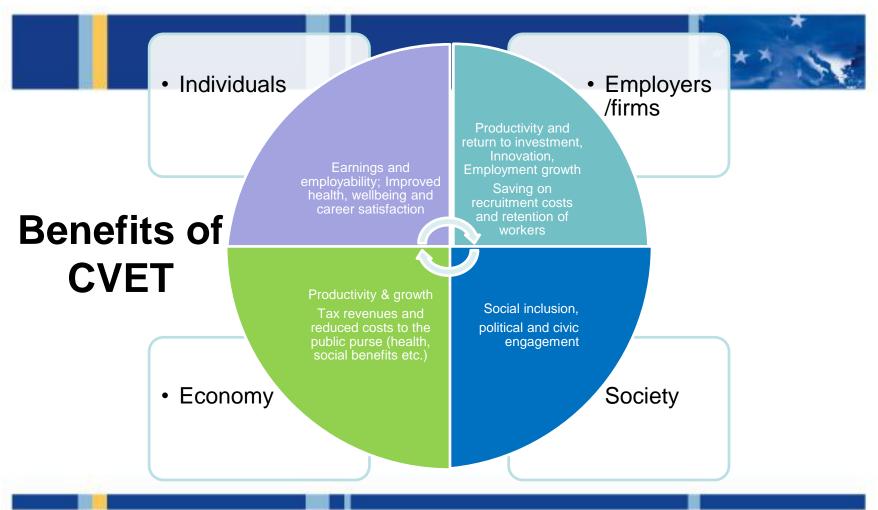


Why CVET matters?

Contributes to social and economic prosperity by ensuring that the EU labour force is ready for the challenges laying ahead:

- ☐ Increasing global competition;
- Fast changing labour market needs;
- Rapid technological change;
- ☐ Future demographic challenges.





http://www.cedefop.europa.eu/en/events-and-projects/projects/assessing-vets-benefits



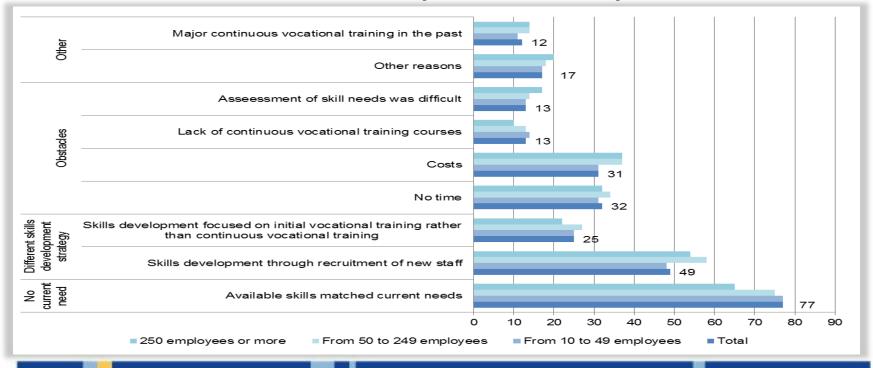
Trends in CVET:

- ☐ More and more enterprises offer training: 66% (CVTS, 2010) 63% SMEs;
- ☐ Expenditure on training at 0.7% of total labour costs (CVTS, 2010)
- Working time spent on training increased from 9 to 10 hours per employed person (CVTS, 2010 vs. CVTS,2005)
- □ Participation is unclear- no harmonised indicators:11% (LFS, 2016), 41% (AES, 2011), 38% (courses, CVTS, 2010)



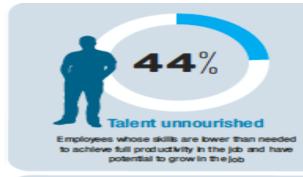
European Centre for the Development of Vocational Training

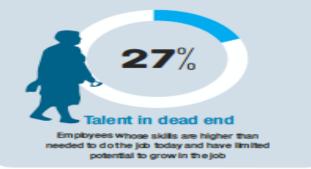
Trends: barriers to provision – enterprises

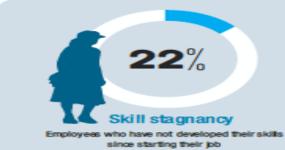


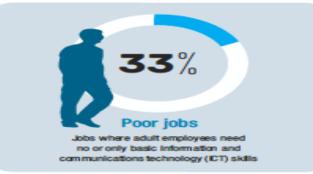


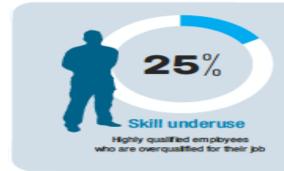
European Skills and Jobs Survey, Cedefop

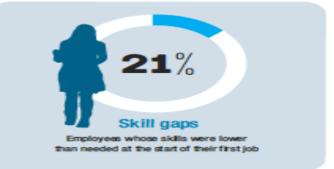














Trends: barriers to participation-individuals (AES, 2011)

- ☐ Lack of time due to family responsibilities, 21%;
- ☐ Conflicts of training with work schedule 18%;
- ☐ Costs (training too expensive to afford) 13%.



Validation of non formal and informal learning in enterprises

Attractive CVET: Potential of WBL

- ☐ Clear benefits for enterprises induction, adaptation, task/production oriented
- Stimulate innovation in enterprises impact on innovation is higher with WBL, when learning activities are embedded in daily performance of work tasks and are more firm specific.
 - Countries with intensive use of WBL and widespread learning conducive organisations, have highest levels of innovation performance (DE, DK, SE) Cedefop, 2012
- □ Potential for life long learning: particular effective for specific segments of the population (disadvantaged groups, older workers etc.)



WBL CVET: high level of diversity

□Location (on the job, off the job, a combination of both);
□Timing (working hours full-time or part-time, after working hours);
□Origin of trainers (in- house, formal educational institutions, non-formal educational institutions, commercial institutions, external individuals freelance;
□Duration of training (few hours to months);
□Number of participants per training (a few to several hundreds).



WBL CVET: high level of diversity (cont.)

- WBL CVET is growing: mostly in formal learning (adult apprenticeship in IT and UK) but increasingly in non formal learning;
- **□** WBL CVET policies categorisation :
 - > Conducive (IT, UK)
 - Just allowing (FR)
 - Unconcerned (BG)
- ☐ WBL CVET **Governance** models:
 - Unregulated employer-led (EN)
 - Policy and top down led governance (BG)
 - Semi- regulated and corporatist (FR)

IT a mix of the three



WBL CVET: challenges and social partners' role

- No identity, visibility, understanding. Potential benefits of WBL CVET are not well promoted.
- ☐ Which skills? Transversal vs. Technical. Importance of LMSI and skills anticipation
- □ No clear guidelines but emerging criteria (regular, financed, WBL programmes, recognised and supported)
- ☐ Major weaknesses: pedagogy, trainers, funding and lack of validation.

Major role for social partners, irrespective of governance model in defining it and outlining clear policy guidelines to implement it



Attractive CVET – role of validation

Motivates	and makes	CVET	attractive;
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☐ Challenge: enterprises fear losing their returns on investment.



- ☐ Harmonisation of competence based assessments at sectoral level
- ☐ Use of paying back clauses for validation (limitation of informal learning)

Cedefop's skills analysis

Skills supply and demand forecast



European skills and jobs (ESJ) survey



Assisting EU countries in skills matching



Big data analysis from online vacancies **European Company Survey**

Skills Panorama

Contact: skills analysis@cedefop.europa.eu



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Attractive CVET - which skills? Role of Skills Governance

CEDEFOP OVERVIEWS OF SKILLS ANTICIPATION AND MATCHING APPROACHES IN EU MEMBER STATES, 2017

Cedefop's overviews examine skills anticipation approaches in all 28 EU Member States.

They show differences and similarities in skills anticipation methods and tools, governance structures, dissemination and its use in policy-making. The overviews explore current approaches to skills anticipation, giving insights and possible policy lessons on how to get the best out of a potentially powerful policy tool.

Download them from the Skills Panorama analytical highlights at:



Effective skills governance principles:

- Clear policy aims;
- Use and ownership of results by all stakeholders;
- Dissemination to ensure wide-ranging impact;
 - Sustainable financing.



CVET - multifaceted concept

Core to life long learning, but singled out by its orientation to professional development and labour market needs;
Multidimensional: guidance, validation, quality and anticipation of skills needs;
Multi-stakeholder;
Multilevel: in and outside work, combines theory and practice, links to individual and enterprise needs, sectoral, local, regional, national and European

multi-stakeholder and multilevel CVET.



Conclusions

CVET is increasingly important — it can help face future challenges (demographic, technological, increasing global competition etc.);
□CVET policy needs to be flexible and adaptable to current and future challenges;
CVET linked to several benefits for individuals, firms, economy and society- it can contribute to social and economic prosperity and promote social cohesion and social inclusion;

□Key role for social partners- new partnerships needed for multidimensional,



Some future Cedefop research activities on CVET and skills anticipation:

■Update of Cedef	op database on	financing adult lear	ning
http://www.cedefor	o.europa.eu/Fina	<u>ancingAdultLearning</u>	<u>1/</u>

- □Skills Panorama (Governance of Skills Anticipation and Matching systems: country reviews) http://www.cedefop.europa.eu/en/events-and-projects/projects/assisting-eu-countries-skills-matching
- □Opinion survey on CVET and AL http://www.cedefop.europa.eu/en/events-and-projects/projects/opinion-survey-vocational-education-and-training-europe
- ☐ The potential of WBL in designing upskilling pathways for adults

European Centre for the Development of Vocational Training



BRIEFING NOTE

SKILLS ANTICIPATION: LOOKING TO THE FUTURE

Skills anticipation can be a powerful policy tool for decision making

CEDEFOD | Investigated Policy handbook Access to and participation in

continuous vocational educational training (CVET) in Europe

Thank You!

Find out more at: www.cedefop.europa.eu

labour market will be transformed by technology inste change and demography, Individuals would script greatly from knowing what type of aducation and baining to follow; enterprises would know the skills they need; and policytralisms could adapt

about market and skills intelligence (LMSI), that revides information on oursell and future labour number brends and skill moods can holp people, interpreses and policymakers make informed ecisions. Appreciation of LMSFs usefulness is owing, It is a European Union (EU) policy priority, is: officed in the European Commission's New Skills

Agenda and a global one as in the 2017 update of Unreson's Shanghai Consoneus ('). But collecting. inalysing and using LMSE in policy making must be based on processes, supported by governmen authorities, embraced and enriched by stakeholder

process of producing and building on available LMSI to achieve a better balance between skill supply and torsand to promote economic disvolvement through argolod skills investments by individuals, countries. sions, sectors or orderorises. Skills articleation is I marpower planning, it does not by to predict have any planters we will need in 2025. Skills eoloping and, consequently, how lobs, skills and ing needs are changing. It is not a crystal ball red makes no claim to being able to product skills fution with any certainty, but skills arricipation con

RESEARCH PAPER

SKILLS PANORAMA

and inform decisions on how to address them. Codolop's everyews of skills anticipation highlight that

all Monitor States (Box) are establishing new and/or exponding existing skills anticipation activities and ingfhening their use in-policy making.

Skills anticipation in policy making

Effective skills articipation and metahing based or high quality LMSI can link education, training and employment. It can excounage permembigs and cooperation to delear VET skills and qualifications. rolevant to the wariginor and respected by employers.

Consequently, Member States use skills antisipates at national and regional levels to support many employment and education and training related

CEDEFOD | European Service Ser Skills, qualifications and jobs in the EU: the making of a perfect match?





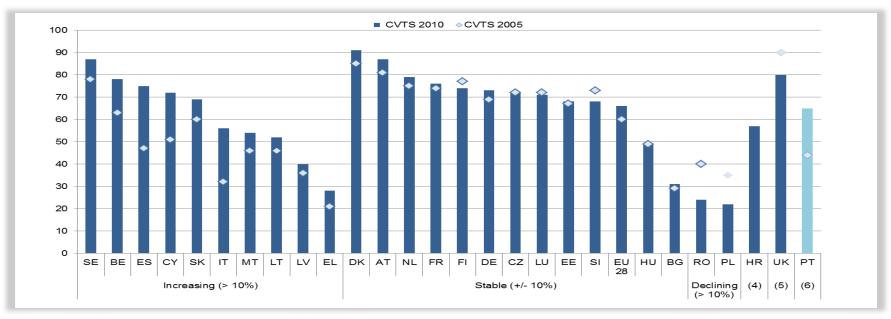
Job-related adult learning and continuing vocational training in Europe A statistical picture







Training incidence: enterprises providing any type of training (courses or other forms), CVTS 2010

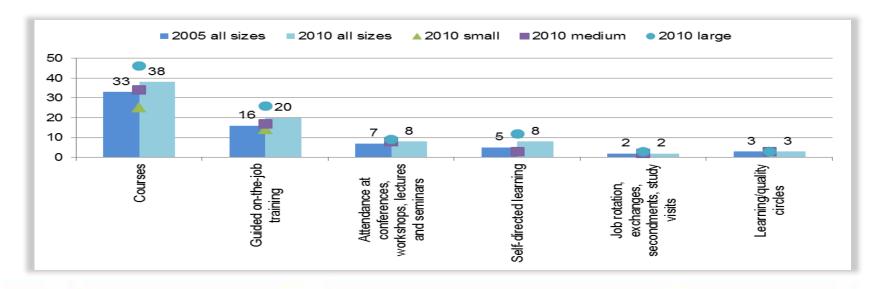


NB: CVTS4 (2010) compared to CVTS3 (2005). (4): no participation in CVTS3; (5): data for CVTS3 not comparable; (6): data for CVTS4 not fully comparable.





Employee participation in CVET by size of enterprise and form of learning (% of all employees in all training and non-training enterprises), EU 2005 and 2010, CVTS





What type of CVET employers offer?

- □ 56% courses;
- □ 53% other forms of learning:
 - Planned training through guided on the job training
 - Planned training through job rotation, exchanges, secondments or study visits
 - Attendance at conferences, workshops, trade fairs and lectures,
 - Planned training through participation in learning or quality circles
 - Planned training by self directed learning.





Examples of policy areas supported by skills anticipation, EU MSs

Policy area	Member State examples
VET curricula and course design	Bulgaria, Denmark, Germany, Estonia, Greece, France, Italy, Cyprus, Austria, Poland, Slovakia, Finland
Funding and allocation of student places	Hungary, Portugal, Romania, Finland, Sweden
Labour market training policies	Belgium, Bulgaria, Germany, Ireland, Spain, Latvia
Career guidance	Germany, France, Croatia, Italy, Lithuania, Luxembourg, Netherlands, Austria, Finland, UK
Developing occupational profiles and standards	Belgium, Slovenia
Job-matching and services for job-seekers	Denmark

Source: Cedefop